

This is the form of material change report required under section 85(1) of the Securities Act

BC FORM 53-901F (formerly Form 27)
SECURITIES ACT
MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE SECURITIES ACT

Item 1. Reporting Issuer –CROWN POINT VENTURES LTD., Suite 500, 455 Granville Street, Vancouver, BC V6C 1T1

Item 2. Date of Material Change – April 15 and 16th, 2002.

Item 3. Press Release – News Release issued April 15 and April 16 , 2002 at Vancouver, BC.

Item 4. Summary of Material Change – On April 15, 2002, the Company announced that it has negotiated a private placement of 1.1 million units at \$0.10 per unit for a total amount of \$110,000. On April 16, 2002, the Company announced that it has increased in the size from \$110,000 to \$125,000 with the private placement to now consist of 1,250,000 units at a price of \$0.10 per unit.

Item 5. Full Description of Material Change – On April 15, 2002, the Company announced that it has negotiated, subject to regulatory acceptance, a private placement of 1.1 million units at \$0.10 per unit for a total amount of \$110,000. Each unit consists of one common share and one non-transferable share purchase warrant. Each warrant is exercisable to purchase one share for two years from the date of issuance of the warrant at \$0.12 per share. The funds raised will be used for general working capital purposes and to enable management to explore potential new projects for the Company

On April 16, 2002, the Company announced, subject to regulatory acceptance, an increase in the size of the private placement announced April 15, 2002 from \$110,000 to \$125,000, with the private placement to now consist of 1,250,000 units at a price of \$0.10 per unit, with each unit to consist of one common share and one non-transferable share purchase warrant, with each warrant to entitle the holder to purchase one additional common share for a period of 2 years from closing at a price of \$0.12 per share.

Item 6. Reliance on Section 85(2) of the Act – Not applicable.

Item 7. Omitted Information – The undersigned is aware of no information of a material nature that has been omitted.

Item 8. Senior Officer – Mr. Harold Kettleson, President and Director of the Issuer, is knowledgeable about the material change and this report. He can be contacted at (604) 682-3255.

Item 9. Statement of Senior Officer – The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 29th day of April, 2002.

“Hal Kettleson”

Hal Kettleson, President