

FORM 51-101F4

NOTICE OF FILING OF 51-101F1 INFORMATION

On March 27, 2014, Terra Energy Corp. ("**Terra**") filed its reports under section 2.1 of NI 51-101 – Standards of Disclosure for Oil and Gas Activities, which can be found for viewing by electronic means in Terra's Annual Information Form for the year ended December 31, 2013 dated March 26, 2014 under Terra's profile on SEDAR at www.sedar.com.