

MATACHEWAN CONSOLIDATED MINES, LIMITED

Box 18 – Richmond Adelaide Centre
Suite 1910 – 130 Adelaide Street West
Toronto, ON M5H 3P5

REPORT OF VOTING RESULTS (Section 11.3 – National Instrument 51-102)

In accordance with section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations*, this report briefly describes the matters voted upon and the outcome of the votes at the Annual Meeting of Shareholders of Matachewan Consolidated Mines, Limited (“the “Company”) held on June 6, 2024.

The Scrutineers’ report recorded that there were twenty five (25) shareholders present in person or by proxy representing 6,311,714 common shares (50.72%) of the issued and outstanding common shares).

1. ***Election of Directors*** A resolution electing the following five directors of the Company until the next annual meeting of shareholders or until their successors are duly elected or appointed: Douglas Bolton, Edward Dumond, Richard German, Richard McCloskey and Michael Zurowski, were approved by a vote conducted by verbally polling the attending participants.

2. ***Appointment of Auditors*** A resolution appointing MNP LLP, Chartered Professional Accountants, as auditors of the Company, and authorizing the Board of Directors of the Company to fix the remuneration to be paid to the auditors was approved by a vote conducted by verbally polling the participants.

Dated at Toronto this 10th day of June 2024

.

MATACHEWAN CONSOLIDATED MINES, LIMITED

“Edward G. Dumond”

Edward G. Dumond
Corporate Secretary