BELMONT RESOURCES INC.

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BELMONT ENHANCES USA MARKET PROFILE AND TRADING WITH DTC ELIGIBILITY APPROVAL ON OTC & EXHIBITS AT MINES & MONEY-NEW YORK

Vancouver, B.C. Canada, April 28, 2017 – Belmont Resources Inc. (TSX.V: **BEA**; FSE: **L3L1**; **DTC Eligible – CUSIP 080499403**); ("Belmont", or the "Company).

DTC Eligible:
Belmont Resources Inc. has been made eligible for book-entry delivery and depository services of the Depository Trust Company (DTC) to facilitate electronic settlement and transfer of its common shares on the U.S. stock exchange OTC.

The Depository Trust Company is one of the world's largest securities depositories. While there is no requirement that any security be held at DTC to trade, many brokerage firms and issuers want to take advantage of the efficiencies and cost benefits that DTC offers. In contrast many stock exchanges require DTC eligibility prior to listing of a security.

The DTC accepts deposits of securities from its participants only, which are usually clearing firms. DTC helps boost efficiencies, reduce risk and lower costs for participants, issuers and investors throughout the cycle of a security. The benefits begin with the eligibility/underwriting process, which enables the initial distribution of a security offering to be made electronically to financial institutions that are DTC participants and ultimately to investors. Once a security becomes eligible, DTC, through its nominee Cede & Co., is the registered holder of the securities, routinely managing the electronic, book-entry transfers of interests in securities among participants. These participants are often holding and transferring interests in the securities at the direction of their customers, including ultimate beneficial owners.

This electronic method of clearing securities accelerates the receipt of stock and cash, and thus streamlines the settlement process for investors and brokers, enabling the stock to be traded over a much wider selection of brokerage firms by coming into compliance with their requirements.

"This approval will broaden Belmont's appeal to U.S. investors and will allow brokers and professional advisers previously unable or unwilling to follow or recommend the Company's stock, to become more familiar with our corporate story at this pivotal stage of our Company," stated Gary Musil, Chief Financial Officer.

Mines & Money – New York City
Belmont Resources Inc. with Zimtu Capital Corp. and other Zimtu Advantage clients will be exhibiting at the Mines & Money Conference located at the New York Hilton Midtown. For the first time in their 13 year history, Mines and Money is coming to New York. The conference brings together world renowned expertise; the world's leading institutional investors, mining developers (major, mid-tier and junior), M&A and industry experts for comprehensive coverage of opportunities in the mining finance landscape.

We would like to invite you to meet the Belmont Resources Inc. and Zimtu Capital team at the Zimtu Capital booth from 9:00 – 6:00 p.m. on Wednesday May 3, 2017 & Thursday May 4, 2017. Register at **http://newyork.minesandmoney.com** or twitter @MinesAndMoney #MMNY17.

About Belmont Resources Inc.
Belmont is an emerging resource company engaged in the acquisition, exploration and development of mineral properties in Canada and Nevada, U.S.A.

For further information see our **Website** at: **www.BelmontResources.com**
-**Facebook** **https://www.facebook.com/Nevadalithium/**
-**Twitter** **https://twitter.com/Belmont_Res**

On March 30, 2016; the Company acquired sixteen placer (16) mining claims, representing 1036 hectares (2,560 acres) in Esmeralda County, Nevada, U.S.A. The Kibby Basin property is located 65 km north of Clayton Valley, Nevada-U.S.A. The Company believes the property to be highly prospective to host **lithium.**

On July 11, 2016; the Company reported it has arranged the staking of 213 x 20 acre additional placer mineral claims totaling approx. 1724 hectares (4,260 acres) , adjoining the Kibby 16, increasing the total **Kibby Basin land position (the "Property") to 2760 hectares (6,820 acres).**

In 50/50 ownership with International Montoro Resources Inc., Belmont has acquired and is exploring joint venture opportunities for its two significant **uranium** properties (Crackingstone -982 ha & Orbit Lake – 11,109 ha) in the Uranium City District in Northern Saskatchewan, Canada

ON BEHALF OF THE BOARD OF DIRECTORS
"Gary Musil"
Gary Musil, Corporate Secretary/CFO/Director