Form 51-102F3
Material Change Report

Item 1: Name and Address of Company

Highbank Resources Ltd. (the "Company" or “Highbank”)
#600-625 Howe Street
Vancouver, BC V6C 2T6
(604) 683-6648

Item 2: Date of Material Change

March 14, 2018

Item 3: News Release

Issued March 14, 2018 and distributed through the facilities of Canada Stockwatch and Market News Publishing.

Item 4: Summary of Material Change

Highbank Resources Ltd. announced that, further to our news release of February 21, 2018, it has arranged the loan balance of $60,000 to cover costs of the previously announced 750 tonne bulk aggregate production sample; Swamp Point North (“SPN”) site security and maintenance expenses for November 2017 to April 2018; and administrative head office expenditures.

As per previously arranged loans the terms are as follows: The loans bear interest at 1.5% per month. In consideration for the loan, the Company has also agreed to issue 240,000 bonus common shares, at a deemed price of $0.05 per share. The loan and issuance of bonus shares are subject to regulatory approval, and pursuant to the agreement will be subject to a four month +1 day hold period from the date of issuance.

Item 5: Full Description of Material Change

Highbank Resources Ltd. announced that, further to our news release of February 21, 2018, it has arranged the loan balance of $60,000 to cover costs of the previously announced 750 tonne bulk aggregate production sample; Swamp Point North (“SPN”) site security and maintenance expenses for November 2017 to April 2018; and administrative head office expenditures.

Approximately $200,000 was budgeted for the bulk sampling expenditures such as: barging of additional equipment required for site loading and unloading; barging of aggregate from the site to the Port of Prince Rupert; leasing of industrial waterfront in the Port of Prince Rupert; equipment rental; transportation and expenses relating to additional personnel; fuel and supplies; sample processing, and lab testing. Prior to the bulk sample barge and equipment arriving the Company had also arranged for a small barge load of fuel, propane, and gasoline to cover approximately six months site maintenance time.

As per previously arranged loans the terms are as follows: The loans bear interest at 1.5% per month. In consideration for the loan, the Company has also agreed to issue 240,000 bonus common shares, at a deemed price of $0.05 per share. The loan and issuance of bonus shares are subject to regulatory approval, and pursuant to the agreement will be subject to a four month +1 day hold period from the date of issuance.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7: Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8: Executive Officer

Contact: Gary Musil, Director & CFO
Telephone: (604) 683-6648

Item 9: Date of Report

March 14, 2018