

Form 51-102F3
Material Change Report

Item 1: Name and Address of Company

Highbank Resources Ltd. (the "Company" or "Highbank")
#600-625 Howe Street
Vancouver, BC V6C 2T6
(604) 683-6648

Item 2: Date of Material Change

May 1, 2018

Item 3: News Release

Issued May 1, 2018 and distributed through the facilities of Canada Stockwatch and Market News Publishing.

Item 4: Summary of Material Change

Highbank Resources Ltd. announced that Mr. Ivan M. Scott has tendered his resignation effective immediately, due to personal reasons. The Company would like to thank Mr. Scott for his contribution to the Company during the past two years, and wish him good health in his retirement.

Item 5: Full Description of Material Change

Highbank Resources Ltd. announced that Mr. Ivan M. Scott has tendered his resignation effective immediately, due to personal reasons. The Company would like to thank Mr. Scott for his contribution to the Company during the past two years, and wish him good health in his retirement.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7: Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8: Executive Officer

Contact: Gary Musil, Director & CFO
Telephone: (604) 683-6648

Item 9: Date of Report

May 1, 2018