Form 51-102F3
Material Change Report

Item 1: Name and Address of Company

Highbank Resources Ltd. (the "Company" or “Highbank”)
#600-625 Howe Street
Vancouver, BC V6C 2T6
(604) 683-6648

Item 2: Date of Material Change

September 18, 2018

Item 3: News Release

Issued September 18, 2018 and distributed through the facilities of Canada Stockwatch and Market News Publishing.

Item 4: Summary of Material Change

Highbank Resources Ltd. has granted four million stock options to Directors, Officers and Consultants for the purchase of up to 4,000,000 common shares of the Company, pursuant to the terms of the Company’s Stock Option Plan. Each option is exercisable for a period of three years from the date of grant, at a price of $0.05 per common share, and are subject to a four-month and one-day hold period.

Item 5: Full Description of Material Change

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Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7: Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8: Executive Officer

Contact: Gary Musil, Director & CFO
Telephone: (604) 683-6648

Item 9: Date of Report

September 18, 2018