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NEWS RELEASE

TSX.V: **HBK**
Frankfurt: **V7O**

HIGHBANK COMPLETES LOAN AGREEMENTS

Vancouver, B.C. – April 26, 2022 - Highbank Resources Ltd. (**TSX.V –"HBK"**), (the "Company").

Loan Agreement:
The Company has received a demand loan for $40,000 from a private company; 50% owned by a related party/director and 50% owned by a non-related third party.

The Company was unable to engage other lenders at this time and it was imperative that we keep our Swamp Point North site with insurance liability; and additional funds were required for administrative costs (legal, accounting, taxes, office rent, regulatory filing and transfer agent fees).

The loans bears interest at 1.5% per month, payable on Demand, but not before March 11, 2023. In consideration for the loan, the Company has also agreed to issue 160,000 bonus common shares, at a deemed price of $0.05 per share. The loan and issuance of bonus shares are subject to regulatory approval, and pursuant to the agreements will be subject to a four month +1 day hold period from the date of issuance.

Other Loans:
In addition the Company has received further loans from September 24, 2021 to March 7, 2022 totaling $9,200 from one director and $3,000 on December 13, 2021 from another director. These loans bear interest at 1.5% per month; unsecured, but no bonus common shares are being issued for these loans.

ON BEHALF OF THE BOARD OF DIRECTORS
"Gary Musil"
Gary Musil, CFO/Director
Highbank Resources Ltd.

*This News Release may contain forward-looking statements based on assumptions and judgments of management regarding future events or results. Forward-looking statements are projections of events, revenues, income, future economic performance or management's plan and objective for future operations and include, without limitation, statements with respect to the anticipated production from the **Swamp Point North Aggregate Project**, the realization of mineral estimates, success of mining operations, the timing and amount of estimated future production, title disputes or claims, environmental risks, limitations on insurance coverage, current and anticipated purchase negotiations and arrangements, requirements for additional capital; and government regulation of mining operations. In some cases, you can identify forward -looking statements by the use of terminology such as "may", "should", "expects", "plans", "anticipates", "believes", "estimates", "predicts", "potential" or "continue" or the negative of these terms or other comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors, including: fluctuations in worldwide prices and demand for aggregates; changes in project parameters as plans continue to be refined; possible variations in grade and or recovery rates; accidents, labour disputes as well as those factors detailed from time to time in the Company's interim and annual financial statements and management's discussion and analysis of those statements, are filed and available for review on SEDAR at www.sedar.com.*