



Saskatchewan
Securities
Commission

800 - 1920 Broad Street
Regina, Canada
S4P 3V7

(306) 787-5645
(306) 787-5899 Telefax

RECEIPT FOR PRELIMINARY SECURITIES OFFERING DOCUMENT

Fytokem Products Inc.

Receipt is hereby acknowledged of a Preliminary Prospectus dated October 23, 2001 of the above Issuer(s), for the sale of Units, consisting of common shares, unsecured redeemable debentures, and common share purchase warrants.

This receipt permits the distribution of information concerning the above-described securities to the extent permitted by section 73 of *The Securities Act, 1988*.

Issued at Regina, Saskatchewan on October 24, 2001.

Alan McIntosh

(Deputy) Director

Saskatchewan Securities Commission

To: MacPherson Leslie & Tyerman
Attention: Mr. D.A. Ballou
Project# 396067

