FORM 51-102F3

Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Lions Gate Metals Inc. (the "Company")
Suite 880 – 609 Granville Street
Vancouver BC V7Y 1G5

ITEM 2. DATE OF MATERIAL CHANGE

July 30, 2010.

ITEM 3. NEWS RELEASE

Issued on July 30, 2010 and disseminated by Canada Stockwatch and Market News.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Company has appointment Michael Sweatman as Chief Financial Officer and a Director.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See attached News Release.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

No information has been omitted on the basis that it is confidential information.

ITEM 8. EXECUTIVE OFFICER

Contact: Blair McIntyre, President
Telephone: 604-683-7588

ITEM 9. DATE OF REPORT

DATED July 30, 2010.

LIONS GATE NAMES SWEATMAN AS CFO, DIRECTOR

Vancouver, BC Canada, July 30, 2010 – Lions Gate Metals Inc. (TSX-V: LGM) ("Lions Gate" or the "Company") has appointed Michael Sweatman as Chief Financial Officer and a Director.

Mr. Sweatman obtained his Bachelor of Arts degree in Economics and Commerce in 1982 from Simon Fraser University. In the same year he obtained his CA designation. He is a member of the Institutes of Chartered Accountants of both British Columba and the Yukon Territory. Since November 1992, Mr. Sweatman has operated MDS Management Ltd., a Vancouver-based management consulting company. He has over 20 years experience in the financial marketplace and currently provides services as an officer and director for several TSX and TSX venture listed companies.

Mr. Sweatman will receive a salary based on the percentage of his time dedicated to Lions Gate Metals and an options grant in accordance with the Company's option grant policy.

"Mike is a strategic addition to our team. His wealth of experience and international network will be integral to Lions Gate's growth as we continue to capitalize on current projects while expanding our asset portfolio. We look forward to an ongoing working relationship with Mr. Darren Tindale and would like to thank him for his contributions to Lions Gate during his tenure as CFO and a Director," says Arni Johannson.

About Lions Gate Metals

Lions Gate is a Canadian based, junior resource company focused on the exploration, development, and acquisition of both advanced and early stage mineral projects. Lions Gate owns 100% of three substantial copper and molybdenum projects located in British Columbia. Lions Gate's flagship project is the Poplar porphyry copper molybdenum deposit near Houston, BC. The Huckleberry Mine, located approximately 35 kilometres southwest of the Poplar Deposit, produces copper and molybdenum from a deposit of similar age and setting.

Sincerely on behalf of the Board of Directors,
"Arni Johannson"

Arni Johannson
CEO and Chairman of the Board
Lions Gate Metals Inc.

For further information on the Company and its projects please visit our web site at www.LionsGateMetals.com or contact us at:
Lions Gate Metals Inc.
Blair McIntyre, Director of Operations
(604) 683-7588

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