Form 51-102F3
Material Change Report
Under Subsection 7.1(1) of National Instrument 51-102

Item 1 Reporting Issuer

Goldstrike Resources Ltd.
1300 – 1111 West Georgia Street
Vancouver, BC V6E 4M3
(the "Company")

Item 2 Date of Material Change

February 12, 2013

Item 3 News Release

A news release was issued on February 12, 2013 through Marketwire.

Item 4 Summary of Material Change

The Company is pleased to announce that it has secured equity financing in the amount of $1,700,000, the majority of which has been placed with institutions.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company is pleased to announce that it has secured equity financing in the amount of $1,700,000, the majority of which has been placed with institutions.

The financing, which is being carried out by way of a non-brokered private placement of common shares at the price of $0.20 per share, is fully funded and will complete as soon as the required filing has been accepted by the TSX Venture Exchange. It was arranged through Aberdeen Gould Capital Markets Ltd., an Exempt Market Dealer, and a select group of Canadian brokerage firms working with Aberdeen. Pursuant to its agreement with Aberdeen, the Company will pay cash compensation equal to 7% of the gross proceeds from the offering and, in addition, issue compensation warrants exercisable to purchase that number of shares which is equal to 7% of the number of shares issued by the Company on closing. Each compensation warrant will be exercisable to purchase one share for two years after closing at the price of $0.30.

All shares issued pursuant to the financing and any shares issued on the exercise of compensation warrants will be subject to a four-month hold period from the closing date. Proceeds from the offering will be used for exploration of the

Company's Yukon mineral properties and for general working capital. The proposed private placement and compensation arrangements are subject to TSX Venture Exchange acceptance.

5.2 Disclosure for Restructuring Transactions

Not Applicable

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis

Item 7 Omitted Information

No information has been intentionally omitted from this form.

Item 8 Senior Officers

For further information, contact Lucy Zhang, CFO and Director of the Company at 604-681-1820

Item 9 Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, on February 12, 2013

Goldstrike Resources Ltd.

By: *"Terrence E. King"*
Terrence E. King, President