

REALIA PROPERTIES INC.
151 Yonge Street, 11th Floor
Toronto, Ontario M5C 2W7

August 20, 2020

British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Financial and Consumer
Services Commission
Superintendent of Securities, Prince Edward
Island
Saskatchewan Financial and Consumer Affairs
Authority
Superintendent of Securities, Northwest
Territories

Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Securities Commission of Newfoundland and
Labrador
Superintendent of Securities, Yukon Territory
Superintendent of Securities, Nunavut

Subject: Realia Properties Inc.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	August 24, 2020
Record Date for Voting (if applicable) :	August 24, 2020
Beneficial Ownership Determination Date :	August 24, 2020
Meeting Date :	September 24, 2020
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
9.5% Convertible Redeemable Unsecured Subordinated Debentures	75605DAA0	CA75605DAA06

Sincerely,

REALIA PROPERTIES INC.

"Kyra Dorn"

Chief Financial Officer