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NEX Exchange Trading Symbol NMG.H

Noble Metal Group Incorporated

NEWS RELEASE

Shares for Debt Issue

Vancouver, British Columbia April 26, 2019

The Company, Noble Metal Group Incorporated (NMG.H) announces it has arranged to settle certain trade accounts, shareholder and director loan accounts by issuing an aggregate of 28,141,725 common shares at a deemed price of $0.05 per common share. This arrangement is subject to the approval of the TSX Venture Exchange.

The total indebtedness to be settled by this Issue will be CDN$1,407,086.26.
The common shares issued in connection with this debt settlement will be subject to a four month hold period from date of issuance. No new control persons are created. No warrants were granted.

The approval of the Share for Debt Issue frees up the company to raise capital for future exploration programs as well as on going working capital.

The company is an exploration company with properties in the Cariboo Mining Division of British Columbia. The company has been focusing on its Cariboo Gold Property, several Geological programs such as VLF-EM; IP and Geochemical Surveys have been completed to date. Further Geological programs as well as a Diamond drill program have been recommended.

ON BEHALF OF THE BOARD OF DIRECTORS

NOBLE METAL GROUP INCORPORATED

"Dorothy Dennis"

President / CEO