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NEX Exchange Trading Symbol NMG.H

Noble Metal Group Incorporated

NEWS RELEASE
Shares for Debt Issue

Vancouver, British Columbia April 26, 2019

The Company, Noble Metal Group Incorporated (NMG.H) announces it has arranged to settle certain trade accounts, shareholder and director loan accounts by issuing an aggregate of 28,141,725 common shares at a deemed price of \$0.05 per common share. This arrangement is subject to the approval of the TSX Venture Exchange.

*The total indebtedness to be settled by this Issue will be CDN\$1,407,086.26.
The common shares issued in connection with this debt settlement will be subject to a four month hold period from date of issuance. No new control persons are created. No warrants were granted.*

The approval of the Share for Debt Issue frees up the company to raise capital for future exploration programs as well as on going working capital.

The company is an exploration company with properties in the Cariboo Mining Division of British Columbia. The company has been focusing on its Cariboo Gold Property, several Geological programs such as VLF-EM; IP and Geochemical Surveys have been completed to date. Further Geological programs as well as a Diamond drill program have been recommended.

ON BEHALF OF THE BOARD OF DIRECTORS

NOBLE METAL GROUP INCORPORATED

“Dorothy Dennis”

President / CEO

Except for statements of historical fact relating to the Company, this news release contains certain “forward-looking information” within the meaning of applicable securities law. “Forward-looking information” is frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, and other similar words, or statements that certain events “may”, “will”, or “could” occur. There are uncertainties inherent in forward-looking information including factors beyond the company’s control, and no assurance can be given that the programs will be completed on time, on budget or at all. The reader is cautioned not to place undue reliance on forward-looking statements.
The TSX Venture Exchange nor its Regulation Services Provider as defined in the policies of the TSX Venture Exchange has neither approved nor disapproved the contents of this news release.