FORM 51-102F3

Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Goldrea Resources Corp.
2A 15782 Marine Drive
White Rock, BC,
V4B 1E6

ITEM 2. DATE OF MATERIAL CHANGE

September 4, 2007.

ITEM 3. PRESS RELEASE

A News Release dated and issued September 4, 2007 disseminated through Stock Watch and Market News.

ITEM 4. SUMMARY OF MATERIAL CHANGE

See attached news release dated September 4, 2007.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release dated September 4, 2007.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(3) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

Not applicable.

ITEM 8. EXECUTIVE OFFICER

Contact: Larry Reaugh, President
Telephone: (604) 531-9639

ITEM 9. DATE OF REPORT

DATED at White Rock, British Columbia, this **5th** day of **September, 2007**.

GOLDREA

FOR IMMEDIATE RELEASE

GOLDREA ACQUIRES ARIZONA GOLD RUSH CLAIMS

September 4, 2007 - Vancouver, British Columbia

Goldrea Resources Corp. (GOR: TSX.V, Frank: GOJ, Pinks: GORAF) Subject to regulatory approval, the Corporation has entered into a purchase agreement made effective as of the 21st of June, 2007 (the "Agreement") with James N. Marin and Tim Neal (collectively, the "Vendors").

Under the terms of the Agreement, the Corporation has purchased a 100% undivided interest in 18 unpatented lode mining claims (the "Claims") located within Mohave County, Arizona, USA for a cash consideration of US$8,000 and an issuance of 100,000 common shares of the Corporation.

The Claims are subject to a 3% net smelter royalty (the 3% NSR) payable to the Vendors with a US$2,000,000 buyout of 2% of the 3% NSR within 10 years.

The Gold Rush Property currently has a resource in excess of 40,000 ounces of gold, (1.3 million tons of 0.032 oz/ton gold) which was delineated by Western States the previous operator. This gold resource occupies a prominent detachment fault within Precambrian rocks, which are overlain by silicified, brecciated, volcanic dome features of Tertiary Age.

The Gold Rush Claims straddle the Roadside Detachment Fault and trend northward toward the Company's Gold Chain Property, which is situated approximately one mile to the north, and which is also located upon the same "detachment structure". Anaconda postulated that 3.2 million tons of .015 oz/ton Au maybe present with the Gold Chain resource being open in all directions. This was based upon surface and underground samples and intercepts from four drill holes. Intercepts range from 35 feet of .064 oz/ton gold to 195 feet of .010 oz/ton gold.

This press release has been reviewed by Richard Addison, P.Eng., a qualified person under NI 43-101.

The above transaction is subject to Regulatory Approval.

GOLDREA RESOURCES CORP.

"Larry W. Reaugh"

Larry W. Reaugh,
President and Chief Executive Officer

GOR LISTED ON TSX

pink sheets TICKER SYMBOL: GORAF

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Visit www.goldrea.com for more information