

FORM 51-102F3

Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Goldrea Resources Corp.
2A 15782 Marine Drive
White Rock, BC,
V4B 1E6

ITEM 2. DATE OF MATERIAL CHANGE

September 28, 2009.

ITEM 3. PRESS RELEASE

A News Release dated and issued September 28, 2009 disseminated through Stock Watch and Market News.

ITEM 4. SUMMARY OF MATERIAL CHANGE

See attached news release dated September 28, 2009.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release dated September 28, 2009.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(3) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

Not applicable.

ITEM 8. EXECUTIVE OFFICER

Contact: Larry W. Reaugh, President & Chief Executive Officer
Telephone: 604-531-9639

ITEM 9. DATE OF REPORT

DATED at White Rock, British Columbia, this 28th day of September, 2009.