



July 31, 2023

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland & Labrador

Dear Sirs/Mesdames,

Re: Eloro Resources Ltd. – Prospectus Supplement (the “Supplement”) dated July 31, 2023 to the Short Form Base Shelf Prospectus dated May 11, 2022

We hereby consent to the use of our firm name in the cover section of the Supplement and under the heading “Legal Matters”, and to use of our name and the use of our opinions under the heading “Eligibility for Investment”, all as contained in the Supplement.

We have read the Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”