FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF ISSUER

Lucky Strike Resources Ltd. (the "**Issuer**")
915 – 700 West Pender Street
Vancouver, BC V6C 1G8

ITEM 2. DATE OF MATERIAL CHANGE

February 19, 2014

ITEM 3. NEWS RELEASE

Issued February 19, 2014 and distributed through the facilities of Marketwire and Stockwatch.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announces:

1. A non-brokered private placement of up to 3,000,000 flow-through units, at a price of $0.10 per flow-through unit; and

2. A non-brokered private placement of up to 3,000,000 non-flow-through units, at a price of $0.08 per non-flow-through unit.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See news release attached as Schedule "A".

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Ronald Rieder, CEO
Telephone: (604) 681-8225

ITEM 9. DATE OF REPORT

March 20, 2014