Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

International Millennium Mining Corp.
3rd Floor – 120 Lonsdale Street,
North Vancouver, B.C.
V7M 2E8

Item 2 Date of Material Change

October 2, 2012

Item 3 News Release

A news release dated October 2, 2012, delivered to Marketwire and Canada Stockwatch.

Item 4 Summary of Material Change

The Issuer announces that it will extend the exercise dates of 13,200,000 warrants, exercisable at $0.10 per share, from their current expiry dates of November 1, 2012 to May 1, 2013, with no change to the warrants' exercise prices.

Item 5 Full Description of Material Change

See attached news release dated October 2, 2012.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A.

Item 7 Omitted Information

None

Item 8 Executive Officer

John A. Versfelt, President & CEO, Telephone: 604 984-9907

Item 9 Date of Report

Dated at Vancouver, British Columbia this October 2, 2012.

Signed: *"John A. Versfelt"*

John A. Versfelt, President & CEO

FOR RELEASE: October 2, 2012

CONTACT: **John A. Versfelt,** President & CEO

Telephone: (604) 984-9907
Facsimile: (604) 983-8056
e-mail: info@immc.ca

Stock Options Granted and Warrants Extended

North Vancouver, BC: International Millennium Mining Corp. (TSX-V: IMI) (the “Company” or “IMMC”) announces that it will extend the exercise dates of 13,200,000 warrants, exercisable at $0.10 per share, from their current expiry dates of November 1, 2012 to May 1, 2013. There has been no change to the warrants' exercise prices. The amendment to the term of the warrants is subject to approval of the TSX Venture Exchange.

The Company also announces that it has granted incentive stock options for the right to purchase up to 100,000 shares of the Company at $0.10 per share, exercisable for one year. The total outstanding stock options granted by the Company at the date of this news release is 3,745,000.

International Millennium Mining Corp. is a mineral exploration and development company, engaged in acquiring known smaller mine deposits, such as its Nivloc, Nevada silver-gold mine project, in the Americas, with the goal of advancing the properties to the mining stage. Emerging targets include silver, gold, copper, zinc and lead. The Company’s common shares trade on the TSX Venture Exchange under the symbol: IMI and on the Frankfurt Exchange under the symbol: L9J.

ON BEHALF OF THE BOARD

John A. Versfelt

John A. Versfelt,
President & CEO

Further information about the Company can be found on the IMMC website (www.immc.ca), on SEDAR (www.sedar.com) or by contacting Ms. Sheri Barton: 403-217-5830 sheribarton@telus.net or Mr. John Versfelt, President & CEO of the Company at 604-984-9907.

* * * * * * *