

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

International Millennium Mining Corp.
20 Sixth Street
New Westminster, B.C.
V3L 2Y8

Item 2 Date of Material Change

October 4, 2013

Item 3 News Release

A news release dated October 4, 2013, delivered to Marketwire and Canada Stockwatch.

Item 4 Summary of Material Change

The Issuer announces the termination of a Sale and Purchase Agreement between its wholly-owned subsidiary, International Millennium Mining Inc., and Silver Reserve Corp. a wholly-owned subsidiary of Infrastructure Materials Corp.

Item 5 Full Description of Material Change

See attached news release dated October 4, 2013.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A.

Item 7 Omitted Information

None

Item 8 Executive Officer

John A. Versfelt, President & CEO, Telephone: 604.527.8135

Item 9 Date of Report

Dated at New Westminster, British Columbia this October 4, 2013.

Signed: *"John A. Versfelt"*

John A. Versfelt, President & CEO



FOR RELEASE: October 4, 2013

CONTACT: John A. Versfelt, President & CEO

Telephone: 604.527.8135

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Sale & Purchase Agreement Terminated

New Westminster, BC: International Millennium Mining Corp. (TSX-V: IMI) (the “Company” or “IMMC”) announces that the Sale and Purchase Agreement dated March 5, 2013 (the “Sale Agreement”) between its wholly-owned subsidiary, International Millennium Mining Inc. (“IMMI”) and Silver Reserve Corp. (“SRC”), a wholly-owned subsidiary of Infrastructure Materials Corp. (OTCBB: IFAM; TSX-V: IFM) has been terminated. The Sale Agreement contemplated the sale of the SRC’s underlying interests in the Nivloc, Nevada Property (the “Nivloc Property Interests”) for US\$425,000.

With the termination of the Sale Agreement, the Nivloc Property Interests continue to be governed by the Option and Joint Venture Agreement dated February 25, 2011 (the “Nivloc Agreement”) between SRC and IMMI.

International Millennium Mining Corp. is a mineral exploration and development company, engaged in acquiring known smaller mine deposits, such as its Nivloc, Nevada silver-gold mine project, in the Americas, with the goal of advancing the properties to the mining stage. Emerging targets include silver, gold, copper, zinc and lead. The Company’s common shares trade on the TSX Venture Exchange under the symbol: IMI and on the Frankfurt Exchange under the symbol: L9J.

ON BEHALF OF THE BOARD

John A. Versfelt

John A. Versfelt,
President & CEO

Further information about the Company can be found on the IMMC website (www.immc.ca), on SEDAR (www.sedar.com) or by contacting Ms. Sheri Barton: 403-217-5830 sheribarton@telus.net or Mr. John Versfelt, President & CEO of the Company at 604-527-8135.

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. This news release may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, potential mineral recovery processes and other business transactions timing. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements.