

February 15, 2001

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs:

Re: Red-Tail Infotech Inc. (the "Company")

We refer to the prospectus dated February 14, 2001 relating to the sale and issue of a minimum 1,000,000 to a maximum 2,000,000 Units. Each unit will consist of one common share and one-half of one common share purchase warrant.

We consent to the use in the above mentioned prospectus of our report dated May 12, 2000, except as to Note 16 which is as of February 6, 2001 and Note 14 (ii) which is as of February 14, 2001 to the directors of the Company on the following financial statements:

Revised Consolidated balance sheets as at December 31, 1999 and 1998;

Revised Consolidated statements of earnings and deficit and cash flows
for each of the years in the three year period ended December 31, 1999.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements upon which we have reported or that is within our knowledge as a result of our audit of such consolidated financial statements.

This letter is provided to the securities regulatory authorities to which it is addressed pursuant to the requirements of their securities legislation and not for any other purpose.

Yours truly,

"DICK COOK SCHULL"

CHARTERED ACCOUNTANTS

Calgary, Canada