

Quattro Exploration and Production Ltd.

**STATEMENT OF RESERVES DATA
AND OTHER OIL AND GAS INFORMATION
(Form 51-101F1)**

Part 1 – Date of Statement

This statement of reserves data and other oil and gas information is dated May 3, 2012.

The effective date is December 31, 2011.

Part 2 – Disclosure of Reserves Data

In accordance with the requirements of NI 51-101, the following Statement of Reserves Data and Other Oil and Gas Information is being submitted, for an effective date of December 31, 2011.

As at the effective date Quattro Exploration and Production Ltd. (the “Company”) had no interests in any oil and gas properties and therefore, had no oil and gas reserves.

Since there are no reserves there have been no reserves reports or results to include, herein.

Part 3 - Pricing Assumptions

Since there have been no reports prepared for the Company, there is no product price information.

Part 4 – Reconciliation of Changes in Reserves

The Company currently has no reserves, nor has it ever had reserves, therefore, there is no Reconciliation reporting on the changes.

Part 5 – Additional Information Relating to Reserves Data

There is no additional information relating to Reserves data for the Company at this time.

Part 6 – Other Oil and Gas Information

Oil and Gas Properties and Wells

The Company did not have a working interest in any wells up to the effective date.

Properties with No Attributed Reserves

The Company has no properties with “No Attributable Reserves”.

Forward Contracts

Currently, the Company has no forward contracts.

Additional Information Concerning Abandonment and Reclamation Costs

The Company currently has no wells therefore there are no abandonment and reclamation costs that can be anticipated.

Tax Horizon

The Company is in a start-up position tax wise.

Costs Incurred

Prior to the effective date the Company had incurred no costs on oil and natural gas properties.

Exploration and Development Activities

The Company participated in no exploratory or development wells during its 2011 financial year:

Production Estimates

Since the Company has no oil and gas reserves, there have been no production estimates forecast at the effective date.

Production History

The Company has no production history