

NOTICE OF FILING OF 51-101F1 INFORMATION

On March 31, 2014, Strategic Oil & Gas Ltd. (the "Company") filed its reports under section 2.1 of NI 51-101, which can be found in the Company's Annual Information Form dated March 31, 2014 for the year ended December 31, 2013 under the Company's profile on SEDAR at www.sedar.com.