

Security Class

Holder Account Number

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Form of VIF - Annual and Special Meeting to be held on Thursday, May 5, 2016

This Form of VIF is solicited by and on behalf of Management.

Notes to VIF

1. You have received the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the Intermediary. If you wish to attend the meeting and vote your shares in person, you must first obtain and have in your possession at the meeting a VIF signed by your Intermediary, as the registered holder of the shares, that appoints you as the proxy holder. Alternatively, you can only vote your shares by completing this VIF in accordance with the instructions below.
2. We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
3. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
5. **If this VIF is not dated, it will be deemed to bear the date on which it is mailed by management to you.**
6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
8. Your voting instructions will be recorded on receipt of the VIF.
9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
11. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

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VIFs submitted must be received by 2:00 pm, Mountain Time, on Tuesday, May 3, 2016.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

1-866-732-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site:
www.investorvote.com
- **Smartphone?**
Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

You may provide your voting instructions by using the Telephone or Internet options above, or by mailing this VIF. Please note that voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named in this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER



Appointment of Proxyholder

I/We being holder(s) of **Strategic Oil & Gas Ltd.** ("**Strategic**" or the "**Corporation**") hereby appoint(s): **Gurpreet Sawhney**, CEO the Corporation, or failing him, **Aaron Thompson**, Chief Financial Officer of Strategic

OR

Print the name of the person you are appointing if this person is someone other than the Management Nominees listed herein.

As my/our proxyholder with full power of substitution and to attend, act and to vote for and on behalf of the shareholder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the **Annual and Special Meeting** (the "**Meeting**") of shareholders of **Strategic Oil & Gas Ltd.** to be held at The Bow Valley Club, John Lecky Room, 370, 250 - 6th Avenue S.W., Calgary, Alberta T2P 3H7 on Thursday, May 5, 2016 at 2:00 pm Mountain Time and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

1. Election of Directors

On the ordinary resolution electing each of the directors as set forth in the Information Circular of the Corporation dated March 21, 2016 (the "**Information Circular**")

	For	Withhold		For	Withhold		For	Withhold
01. Thomas E. Claugus	<input type="checkbox"/>	<input type="checkbox"/>	02. D. Richard Skeith	<input type="checkbox"/>	<input type="checkbox"/>	03. John W. Harkins	<input type="checkbox"/>	<input type="checkbox"/>
04. James H.T. Riddell	<input type="checkbox"/>	<input type="checkbox"/>	05. Rodger G. Hawkins	<input type="checkbox"/>	<input type="checkbox"/>	06. Gurpreet Sawhney	<input type="checkbox"/>	<input type="checkbox"/>
07. Michael M. Graham	<input type="checkbox"/>	<input type="checkbox"/>						

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For **Withhold**

2. Appointment of Auditors

On the ordinary resolution appointing **Deloitte LLP**, Chartered Accountants, as auditors of the Corporation at such remuneration as may be approved by the directors of the Corporation.

For **Against**

3. Stock Option Plan

On the ordinary resolution approving the existing stock option plan of the Corporation, as described in the Information Circular.

For **Against**

4. Consolidation Resolution

On the special resolution, with or without amendment, approving the amendment to the Articles of the Corporation to consolidate all of the outstanding Common Shares to such proportion as the board of directors may determine, up to and including on a fifty (50) to one (1) basis.

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To vote in the proxy holder's discretion upon amendments or variations to the matters identified in the Notice of Meeting and any other business which may properly come before the Meeting or any adjournment thereof.

Authorized Signature(s) - This section must be completed for your instructions to be executed.

I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. **If no voting instructions are indicated above, this Proxy will be voted as recommended by Management.**

Signature(s)

Date

DD / MM / YY

Interim Financial Statements - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

Annual Financial Statements - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your proxy, you may register online to receive the above financial report(s) by mail at www.computershare.com/maillinglist.

