



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

AND

IN THE MATTER OF

IMI International Medical Innovations Inc.

Receipt for (Final) prospectus dated **September 29, 1999** relating to the securities of the above Issuer(s) is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto this **30th day of September, 1999.**

Margo Paul

Margo Paul
Manager, Corporate Finance

TO: Aird & Berlis
Barristers & Solicitors

Attention: Robert Kimel

Project #201243