Form 51-102F3
Material Change Report

1. Name and Address of Company

Kenieba Goldfields Ltd. (the "Company")
Suite 306- 595 Howe Street
Vancouver, BC
V6C 2T5

2. Date of Material Change

April 02, 2009

3. News Release

A news release was issued on April 02, 2009 and disseminated through Canada Stockwatch and Market News.

4. Summary of Material Change

The Company announced a private placement for the sale of 12,500,000 units at a price of $0.04 per unit for a total of $500,000.

5.1 Full Description of Material Change

See attached news release.

5.2 Disclosure for Restructuring Transaction

Not applicable.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

7. Omitted Information

Not applicable

8. Executive Officer

Simon Tam, President, is knowledgeable about the material change set forth herein and can be reached at (604) 668-5992.

9. Date of Report

April 02, 2009

KENIEBA GOLDFIELDS LTD.
Suite 306- 595 Howe Street, Vancouver, B.C. V6C 2T5
Tel: 604-668-5992 Fax: 604-871-9926

April 02, 2009 **Symbol: KEN**

News Release

PRIVATE PLACMENT

Kenieba Goldfields Ltd. (the "Company") wishes to announce that it has entered into a non-brokered private placement for the sale of 12,500,000 units at a price of $0.04 per unit for a total of $500,000. Each unit will consist of 1 common share and 1 non-transferable share purchase warrant for the purchase of 1 further common share of the Company within two years from the date of closing at a price of $0.05 in year one and $0.10 in year two.

This private placement is subject to exchange approval. A finder's fee, in the maximum amount permitted under the policies of the TSX Venture Exchange, is payable.

KENIEBA GOLDFIELDS LTD.
Per:

"Simon Tam"
Simon Tam, Director

Disclaimer:

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