Form 51-102F3
Material Change Report

1. Name and Address of Company

Kenieba Goldfields Ltd. (the “Company”)
3467 Commercial Street Vancouver, BC
V5N 4E8

2. Date of Material Change

June 18, 2014

3. News Release

A news release was issued on June 18, 2014 and disseminated through Canada Stockwatch and Market News.

4. Summary of Material Change

The Company announces close of private placement.

5. Full Description of Material Change

The Company has closed the non-brokered private placement previously announced on May 15, 2014 through the issuance of 13,750,000 units at a price of $0.05 per unit for gross proceeds of $687,500. Each unit consists of one common share and one-half of one non-transferable share purchase warrant. Each whole share purchase warrant will entitle the holder to purchase one further common share of the Company within two years at the price of $0.10 per share. The Company shall pay finders’ fees of a total of $8,150 in cash and 550,000 common shares at a deemed price of $0.05 per share. All of the securities issued under the private placement are subject to a four-month hold period expiring October 18, 2014.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

7. Omitted Information

Not applicable

8. Executive Officer

Simon Tam
President
Tel: (604) 668-5992

9. Date of Report

June 23, 2014