

Form 51-102F3
Material Change Report

1. Name and Address of Company

EA Education Group Inc. (the “Company”)
3467 Commercial Street, Vancouver, BC
V5N 4E8

2. Date of Material Change

March 23, 2015

3. News Release

A news release was issued on March 23, 2015 and disseminated through Canada Stockwatch and Market News.

4. Summary of Material Change

The Company announced addition of two new EA clubs.

5. Full Description of Material Change

The Company has added two new partnering education service providers (known as “EA clubs”) to its growing network of clubs in China, continuing the EA clubs’ dramatic growth throughout the mainland China. The newest two members of its EA club’s family are located in Chengdou city, Sichuan province, and Kunming city, Yunnan province, respectively.

Through a unique business model and its proprietary education training program, EA is proud to announce that its EA clubs have reached to 14 from the first establishment in 2012, and is expected to increase to 28 by the end of 2015 as EA clubs realize its blueprint for steady, rapid and nationalized growth.

In addition to initial staff training and operation facilities upgrading, the Company will continue to provide its EA clubs with ongoing teacher training, support and assistance in their operations.

“Today’s announcement represents another important milestone in our continued objective of expanding EA clubs into the major cities in China, the world’s fastest-growing market for international education,” Ms. Wendy Xu, Chair of the Board said. “These two new clubs will offer the local junior and senior students ESL, arts and sports and entertainment activities, enabling them to improve their English language, and experience with western culture and education as well. The goal of our proprietary training program is to provide sound preparations for the future oversea studies of these teenage students”.

“After successful expansion in the Chinese market, the Company is ready to move to its operation to the next level,” stated Mr. Tony Wang, CEO of the Company.” We have a clear vision for what we want to achieve with our business growth strategy and the addition of EA clubs is part of this. Further exciting expansion plans and major announcements are upcoming.”

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

7. Omitted Information

Not applicable

8. Executive Officer

Simon Tam
Director
Tel: (604) 668-5992

9. Date of Report

March 23, 2015