

Form 51-102F3
Material Change Report

1. Name and Address of Company

EA Education Group Inc. (the "Company")
3467 Commercial Street, Vancouver, BC
V5N 4E8

2. Date of Material Change

April 13, 2015

3. News Release

A news release was issued on April 13, 2015 and disseminated through Canada Stockwatch and Market News.

4. Summary of Material Change

The Company establishes co-operation with Cambrian College on EAP Pathway Program.

5. Full Description of Material Change

The Company has entered into a definitive co-operation agreement (the "Agreement") with Cambrian College of Applied Art and Technology (the "CC") with respect to the English for academic purposes (the "EAP") program. The draft co-operation agreement was dated and signed on November 20, 2014.

The CC's EAP Program helps students improve their English speaking, listening, reading and writing skills to handle everyday interactions in an English-language environment and to upgrade their English skills to a level appropriate for academic studies.

Pursuant to the Agreement, the program consists of students completing Level 1 & 2 of the EAP at the Company's EA clubs in China and then transferring to CC to complete the remaining Levels 3 & 4 in Canada. Upon successful completion of the EAP, the students will receive a Certificate of EAP which provides students with the English language competency requirements enabling them to enter any post-secondary or post-graduate program at CC. The Agreement commenced on November 20, 2014 for a period of five years.

In addition to this cooperative EAP Program, EA has previously entered into a non-exclusive agent agreement with CC on November 11, 2014 which allows EA to represent CC in both Canada and China for the purpose of recruiting international students to CC.

On the signing ceremony held in EA's clubs in China on April 12, 2015, the principal of CC, Bill Best, expressed his expectation to the bilateral cooperation, and he believed that EAP Program would act as a bridge to facilitate Chinese students at EA to have a smoother transition than they would otherwise have to CC.

"This is an enormously helpful program", stated Tony Wang, CEO of the Company. "It's an empowering program for both the Chinese students and their parents. We look forward to seeing Chinese students to improve their English language and complete their overseas studies through this program. The cooperation with CC also represents a major solid step forward for EA and will give our shareholders an opportunity to share in EA's continuing success."

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

7. Omitted Information

Not applicable

8. Executive Officer

Simon Tam
Director
Tel: (604) 668-5992

9. Date of Report

April 13, 2015