

EA Education Group Inc.
3467 Commercial Street, Vancouver, B.C. V5N 4E8
Telephone: (604) 668- 5992 / Facsimile: (604) 871-9926
Email: info@eaedu.ca

April 16 2015

News Release

Symbol: EA

EA Education Resumes Negotiations for Proposed Acquisition of a Private School

April 16, 2015— EA Education Group Inc. (the “Company”) (CSE: EA) announces that further to its news release of April 8, 2015, the Company has resumed negotiations and is commencing a due diligence assessment of a proposed acquisition of a private school (JK-G8) located in the Greater Toronto Area (the “Proposed Acquisition”). Consequently, the Company has re-entered into a non-binding letter of intent in furtherance of the Proposed Acquisition.

Completion of the Proposed Acquisition is subject to a number of conditions, including satisfactory completion of due diligence by the Company, execution of a definitive agreement that must be approved by the Board of Directors of the Company, as well as any required regulatory approvals.

Upon completion, the Company will own and operate its first full-time private school in the Greater Toronto Area.

[About EA Education Group Inc.](#)

The Company is a leading Toronto-based provider of (i) international education services, (ii) comprehensive student housing services for international students in Canada. Its educational services are currently primarily for international junior and senior high school students, however it has an intention of widening the services it offers to include Canadian students and other age groups. It is also an active promoter of international education & cultural exchange between Canada and China.

The Company aims to be a high quality, one-stop educational services provider to students from overseas, aiding them in accessing prestigious Canadian educational institutes and the opportunity to learn under world-class learners. The Company currently delivers to international high school students certain advisory and complimentary services that assist them in undertaking and improving their education experiences in both Canada and China. The Company provides services that bridge the gap between students’ needs for practical training and employers’ demand for trained professionals.

On behalf of the Board of
EA Education Group Inc.

Per:

“Wen Xu”

(Wendy) Wen Xu, Chair of the Board

The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this press release.

Certain statements in this news release, which are not historical in nature, constitute “forward looking statements” within the meaning of that phrase under applicable Canadian securities law. These statements reflect management’s current assumptions and expectations and by their nature are subject to certain underlying assumptions, known and unknown risks and uncertainties and other factors which may cause actual results, performance or events to be materially different from those expressed or implied by such forward looking statements. Except as required pursuant to applicable securities laws, the Company will not update these forward-looking statements to reflect events or circumstances after the date hereof. More detailed information about potential factors that could affect financial results is included in the documents filed from time to time with the Canadian securities regulatory authorities by the Company. Readers are cautioned not to place undue reliance on forward looking statements.