

Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer: **EA Education Group Inc.**

Selling security holder

2. Your name: **Weidong Wang**
3. The offices or positions you hold in the reporting issuer: **CEO and CFO**
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**
5. Number and class of securities of the reporting issuer you beneficially own: **48,000,000 common shares**

Distribution

6. Number and class of securities you propose to sell: **9,600,000 common shares**
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **Privately**

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date February 19, 2016.

Weidong Wang
Your name (Selling security holder)

"Weidong Wang"
Your signature (or if a company, the
signature of your authorized signatory)

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Name of your authorized signatory