

EA Education Group Inc.
1 Scarsdale Road, Toronto, ON M3B 2R2
Telephone: (647) 556-3478

May 4, 2016

Symbol: EA

News Release

EA Announces Non-brokered Private Placement

Toronto, Ontario, Canada, May 4, 2016 – EA Education Group Inc. (the “Company” or “EA”) (CSE: EA) announces a proposed non-brokered private placement offering (the "Offering") for the sale of up to 12,000,000 common shares of the Company at a price of \$0.10 per common share for gross proceeds of up to \$1,200,000.

The Company intends to use the gross proceeds from the Offering to fund its working capital and general corporate purposes.

Certain persons may assist the Company by introducing potential subscribers for the Offering and, subject to compliance with applicable legislation, will be entitled to receive a finder's fee, payable in cash, as permitted by law.

Closing of the Offering will be subject to certain closing conditions, including the approval of the Canadian Securities Exchange.

On behalf of the Board of
EA Education Group Inc.

Per:
“*Wen Xu*”

(Wendy) Wen Xu, Chair of the Board

The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this press release.