

EA Education Group Inc.
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January 19, 2018

Symbol: EA

News Release

**EA Education Updates the status of Delay Filing of its 2017 Annual Filings and Announces
Disposing of its subsidiary Duke College Inc.**

January 19, 2018— EA Education Group Inc. (the “Company” or “EA”) (CSE: EA) updates that it has been delayed in the filing of its audited financial statements for the year ended August 31, 2017 and its Management’s Discussion and Analysis for the year ended, and Chief Executive Officer and Chief Financial Officer’s certifications (collectively the “Required Filings”) which were required to be filed on or before December 31, 2017. On January 2, 2018 the Company has made the announcement on the delay of filing of the documents.

The Company and its auditor are working closely on a goal to complete the audit and the annual filings as soon as possible. The Company will have the Required Filings made as soon as possible, and until then will continue to provide updates on progress vis-à-vis the filing via news release at least once every two weeks.

The Company also announced that the Company has signed a non-binding Term Sheet to dispose 100% shares interest in its subsidiary Duke College Inc. to a third party for total proceeds of \$258,000 in 4 instalment payments. The Company is in the process to obtain required approvals to sign and execute a definite Share Purchase Agreement including shareholder approval pursuant to the Canada Business Corporations Act.

About EA Education Group Inc.

The Company is a Toronto-based provider of education services. Recently it is in the progress of restructuring its business.

On behalf of the Board of
EA Education Group Inc.

Per:

“Wen Xu”

(Wendy) Wen Xu, Chair of the Board

The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this press release.

Certain statements in this news release, which are not historical in nature, constitute “forward looking statements” within the meaning of that phrase under applicable Canadian securities law. These statements include, but are not limited to, the Company’s business activities following the completion of the EAEG Purchase Agreement, the timing of any of the Company’s performance or events. These statements reflect management’s current assumptions and expectations and by their nature are subject to certain underlying assumptions, known and unknown risks and uncertainties and other factors which may cause actual results, performance or events to be materially different from those expressed or implied by such forward looking statements. Except as required pursuant to applicable securities laws, the Company will not update these forward-looking statements to reflect events or circumstances after the date hereof. More detailed information about potential factors that could affect financial results is included in the documents filed from time to time with the Canadian securities regulatory authorities by the Company. Readers are cautioned not to place undue reliance on forward looking statements.