FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of the Company

EA Education Group Inc. ("**EA**" or the "**Company**")
200 Consumers Road, Suite 702
Toronto, Ontario, M2J 4R4

Item 2 Date of Material Change

June 6, 2019.

Item 3 News Release

A news release in respect of the material change referred to in this report was issued by the Company through AccessWire and filed on The System for Electronic Document Analysis and Retrieval (SEDAR) on June 6, 2019.

Item 4 Summary of Material Change

On June 6, 2019, the Company closed a further non-brokered private placement of 2,000,000 units of the Company at a price of $0.075 per unit for an aggregate of $150,000 (the "**Offering**"). Each unit consists of one common share and one common share purchase warrant ("**Warrant**"). Each Warrant entitles the holder to acquire an additional common share of the Company at $0.10 until June 5, 2024.

The proceeds of the Offering are for use in the Company's general working capital and business development. The securities from this Offering are subject to a statutory hold period expiring on October 7, 2019. No finder's fee has been paid for this Offering.

Item 5 Full Description of Material Change

Eastern Sun Capital II Corp. ("**Eastern Sun**"), a related party to an insider, subscribed to the entire Offering (the **"Transaction"**). All independent directors of the Company approved the Transaction. The Offering was a related party transaction within the meaning of Multilateral Instrument 61-101 (**"MI 61-101"**) and is exempt from valuation and minority shareholder approval requirements under section 5.5(b) and 5.7 (b) of MI 61-101.

The following table indicates the common shares purchased by the Eastern Sun, the post-closing direct and indirect holdings in the Issuer held and the percentage the holding represents in the post-closing outstanding shares:

Name	**# of Securities Purchased**	**Post-Closing Direct & Indirect Holdings in the Issuer**	**% of Post-Closing Outstanding Listed Shares**
Eastern Sun Capital II Corp	2,000,000 common shares 2,000,000 Warrants	10,000,000 common shares 10,000,000 Warrants	33.39% (undiluted) 50.06% (partially diluted)

The Company has not received nor has it requested a valuation of its securities or the common shares to be issued as part of the Transaction in the 24 months prior to the date hereof and no such valuation is known to the Company or any director or officer of the Company.

This material change report is being filed less than 21 days prior to the anticipated date of the closing of the Offering. The shorter period was necessary because the Company wished to close the Offering on an expedited basis and in a timeframe consistent with usual market practices for transactions of this nature.

The Company shall send a copy of any material change report prepared by it in respect of the Offering to any security holder of the Company upon request and without charge.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Wen (Wendy) Xu
President
EA Education Group Inc.
Telephone: 647-556-3478

Item 9 Date of Report

June 13, 2019