

TWX Group Holding Limited
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June 30, 2022

Symbol: TWX.X

News Release

TWX Group Filed Amended and Restated MD&A for Interim Period Ended February 28, 2022

Vancouver, B.C., Canada, June 30, 2022 — TWX GROUP HOLDING LIMITED (CSE: TWX.X) ("TWX" or the "Company") wishes to announce that as a result of a review of its continuous disclosures record by the British Columbia Securities Commission ("BCSC"), the company has amended and re-filed an amended set of its interim financial statements and MD&A. for the six months ended February 28, 2022. A detailed description of the changes made to the financial statements dated February 28, 2022 is provided below. The amended MD&A added more disclosure on “overview”, “discussions of operations”, “copper cathode contract”, “transactions with related parties”, and “contingencies”.

The Company restated its consolidated financial statements as at February 28, 2022 and for the three and six months then ended to reflect the following:

- 1) Provided additional note disclosure (related parties transactions and key management personnel compensation – note 13);
- 2) Provided amendment to the Note 6 - deposits note, clarifying the nature of the deposits towards the Copper Cathode Contract with additional reference to note 13 – events after the reporting period.
- 3) Provided additional disclosure to legal claims under Note 13 – Contingencies.

The Company also filed new certifications of re-filed interim filings from the Company’s CEO and CFO for the periods being-refiled.

On behalf of the Board of
TWX Group Holding Limited

Per:
“Kevin Beaulieu”

Kevin Beaulieu, CEO

The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this press release.