

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Rights Offering Circular

Receipt is hereby acknowledged for the material dated: January 31, 2002

On behalf of: **Thermal Energy International Inc.**

The material submitted pursuant to sections 65(1)(o) and 107(1)(h) of the Securities Act is satisfactory for the purpose of providing written notice to the Executive Director.

SEDAR Project #411766

Document #: 2638021

DATED in Edmonton, Alberta on February 1, 2002.

AL/im

Alberta Securities Commission

Per: "Agnes Lau"
Deputy Director, Capital Markets

Original