

Date: November 1, 2024



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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To: All Canadian Securities Regulatory Authorities

AMENDED – SEE HIGHLIGHTED

Subject: REGEN III CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	November 14, 2024
Record Date for Voting (if applicable) :	November 14, 2024
Beneficial Ownership Determination Date :	November 14, 2024
Meeting Date :	December 19, 2024
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	75888V100	CA75888V1004

Sincerely,

Computershare

Agent for REGEN III CORP.