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February 5, 2021

Autorité des marchés financiers du Québec (as principal regulator)
Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Prince Edward Island Securities Office
Nova Scotia Securities Commission
Government of Newfoundland and Labrador Financial Services Regulation Division

Dear Sirs/Mesdames:

**Re: NanoXplore Inc.
Final Short Form Prospectus**

We refer to the final short form prospectus dated February 5, 2021 of NanoXplore Inc. (the “**Corporation**”) in relation to the offering of common shares (the “**Prospectus**”).

We hereby consent to the references to our firm name on the second page, third page and under the headings “Legal Matters”, “Interests of Experts”, and to the references to our firm name and to the use of our opinion(s) under the heading(s) “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

“DICKINSON WRIGHT LLP”