

CHANGE OF STATUS

**PURSUANT TO SECTION 11.2 OF REGULATION 51-102 RESPECTING
CONTINUOUS DISCLOSURE OBLIGATIONS**

July 15, 2021

To: Autorité des marchés financiers (as principal regulator)
 British Columbia Securities commission
 Alberta Securities Commission
 Financial and Consumer Affairs Authority of Saskatchewan
 The Manitoba Securities Commission
 Ontario Securities Commission
 Financial and Consumer Services Commission (New Brunswick)
 Nova Scotia Securities Commission
 Prince Edward Island Securities Office
 Government of Newfoundland and Labrador, Financial Services Regulation Division

RE: NanoXplore Inc. (the “issuer”)

Dear Sir/Madam,

Effective July 15, 2021, the common shares of the issuer commenced trading on the Toronto Stock Exchange and have been concurrently delisted from the TSX Venture Exchange. As a result, the issuer ceased to be a venture issuer as of this date.

NANOXPLORE INC.

Per : (s) Louis Thibault-Germain
 Louis Thibault-Germain
 Secretary