February 17, 2022

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Government of Prince Edward Island

We refer to the prospectus supplement dated February 17, 2022 to the short form base shelf prospectus of NanoXplore Inc. (the company) dated January 24, 2022 relating to the sale and issue of $30,001,200 in common shares of the company.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated September 22, 2021 to the shareholders of the company on the following consolidated financial statements:

- the consolidated statements of financial position as at June 30, 2021 and 2020;
- the consolidated statements of loss and comprehensive loss for the years ended June 30, 2021 and 2020;
- the consolidated statements of changes in shareholders' equity for the years ended June 30, 2021 and 2020;
- the consolidated statements of cash flows for the years ended June 30, 2021 and 2020; and
- the notes to the consolidated financial statements, which include significant accounting policies and other explanatory information.

PricewaterhouseCoopers LLP/s.r.l./s.e.n.c.r.l.
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We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP[1]

[1] CPA auditor, CA, public accountancy permit No. A125971