

April 3, 2018

FILED BY SEDAR

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Government of Newfoundland and Labrador Financial Services Regulation Division
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Securities Office
Québec Autorité des Marchés Financiers
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Government of Yukon
Office of the Superintendent of Securities, Government of the Northwest Territories
Office of the Superintendent of Securities, Government of Nunavut

Dear Sirs/Mesdames:

**Re: Legend Power Systems Inc. (the “Corporation”)
Final Prospectus**

We refer to the final short form prospectus of the Corporation dated April 3, 2018 (the “**Prospectus**”) relating to the issuance of \$10,000,000 of common shares in the capital of the Corporation.

We hereby consent to the reference to our firm name on the cover page of the Prospectus. We hereby also consent to the references to our name and opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Tax Considerations” and to the reference to our firm name under the heading “Legal Matters” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“Wildeboer Dellelce LLP”

