

June 10, 2021

FILED BY SEDAR

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Government of Newfoundland and Labrador Financial Services Regulation Division
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Securities Office
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

**Re: Legend Power Systems Inc. (the “Corporation”)
Final Prospectus**

We refer to the final short form prospectus of the Corporation dated June 10, 2021 (the “**Prospectus**”) relating to the issuance of 12,000,000 of units of the Corporation.

We hereby consent to the reference to our firm name on the cover page of the Prospectus. We hereby also consent to the references to our name and opinions under the headings “Eligibility for Investment” and to the reference to our firm name under the heading “Legal Matters” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“Wildeboer Dellelce LLP”

