

# Cassels

**FILED BY SEDAR**

January 24, 2022

Ontario Securities Commission (Principal Regulator)  
Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial and Consumer Affairs Authority  
The Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Government of Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

**RE: Talon Metals Corp. (the “Corporation”)  
Prospectus Supplement dated January 24, 2022 (to the Short Form Base Shelf  
Prospectus dated December 7, 2021) (the “Supplement”)**

We refer to the Supplement of the Corporation in connection with the issuance of common shares.

We, as counsel to the Corporation, hereby consent to the use of and reference to our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” and to the reference to our firm name on the face page of the Supplement and under the heading “Interest of Experts”.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

*“Cassels Brock & Blackwell LLP”*