

January 24, 2022

VIA SEDAR

Ontario Securities Commission (Principal Regulator)
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames,

**Re: Talon Metals Corp. (the “Company”)
Prospectus Supplement dated January 24, 2022 to the Short Form Base
Shelf Prospectus dated December 7, 2021 (the “Supplement”)**

We refer to the Supplement qualifying the distribution of common shares of the Company.

We hereby consent to the references to our firm name on page 2 of the Supplement and under the heading “Legal Matters”. We also consent to the reference to and use of our name and opinion under the heading “Certain Canadian Federal Income Tax Considerations” and “Eligibility for Investment”.

We confirm that we have read the Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinion referred to above or that are within our knowledge as a result of the services performed by us in connection with such opinion.

Yours truly,

(signed) “*Borden Ladner Gervais LLP*”