

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and Address of Company

McCoy Corporation ("McCoy" or the "Corporation")
Suite 301, 9618 - 42 Avenue N.W.
Edmonton, AB T6E 5Y4

2. Date of Material Change

March 6, 2013

3. News Release

A press release was disseminated on March 6, 2013 via Stockwatch.

4. Summary of Material Change

McCoy Corporation appoints interim Chief Financial Officer

5.1 Full Description of Material Change

McCoy appointed Jacob Coonan as interim Chief Financial Officer, effective immediately.

5.2 Disclosure for Restructuring Transactions

Not Applicable

6. Reliance on Section 7.1(2) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

The name and business number of the executive officer of McCoy Corporation who is knowledgeable about the material change and this report is:

Jim Rakievich - President and Chief Executive Officer
Telephone: (780) 453-8451

9. Date of Report

March 6, 2013