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File No. 1039*

December 12, 2000

VIA SEDAR

Attention: Statutory Filings

British Columbia Securities Commission
200-865 Hornby Street
Vancouver, B.C. V6Z 2H4

Dear Sirs:

re: Georgia Ventures Inc. (the "Company")
Continuous Disclosure - Form 27 Filing

In accordance with Section 85(1) of the Securities Act (British Columbia), on behalf of the Company, we enclose a Form 27, entitled "Material Change Report under Section 85 of the Act", dated December 12, 2000, which has been executed by Stanley Wong, the Corporate Secretary of the Company, relating to a News Release issued by the Company on December 4, 2000.

We trust you will find the same in order.

Yours very truly,
SCOTT, BISSETT

Per:
"Kelly James"
Kelly James
Legal Assistant

kj
Encl.

cc: Canadian Venture Exchange (Attention: Records), via SEDAR
Alberta Securities Commission, via SEDAR
Manitoba Securities Commission, via SEDAR
Standard & Poor's Corporation (Attn: Library, Corporate Files Manager)
Above with encl.
Georgia Ventures Inc. (Attn: Stanley Wong), w/o encl.