

**Notice Declaring Intention  
To Be Qualified Under  
National Instrument 44-101  
Short Form Prospectus Distributions  
("NI 44-101")**

April 16, 2010

To: British Columbia Securities Commission  
Alberta Securities Commission  
The Manitoba Securities Commission

Creston Moly Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI-44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**CRESTON MOLY CORP.**

*"Wayne Johnstone"*

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Name: Wayne Johnstone

Title: CFO