

**CERTIFICATE
OF
AMALGAMATION**

BUSINESS CORPORATIONS ACT

I Hereby Certify that 0907385 B.C. LTD., incorporation number BC0907385, and CRESTON MOLY CORP., incorporation number BC0164472 were amalgamated as one company under the name CRESTON MOLY CORP. on June 22, 2011 at 01:00 PM Pacific Time.

Issued under my hand at Victoria, British Columbia

On June 22, 2011



RON TOWNSHEND
Registrar of Companies
Province of British Columbia
Canada

