

FORM 51-102F3 - MATERIAL CHANGE REPORT

1. **NAME AND ADDRESS OF COMPANY**

Japan Gold Corp. (“Japan Gold” or the “Company”)
Suite 650 – 669 Howe Street
Vancouver, BC V6C 0B4

2. **DATE OF MATERIAL CHANGE**

September 8, 2021

3. **NEWS RELEASE**

News release dated September 8, 2021 was disseminated through the facilities of Newsfile Corp.

4. **SUMMARY OF MATERIAL CHANGE**

Japan Gold announced the appointment of Dr. Tim Sharp to the position of Chief Geologist.

5. **FULL DESCRIPTION OF MATERIAL CHANGE**

The Company announced the appointment of Dr. Tim Sharp to the position of Chief Geologist.

Dr. Tim Sharp is a geologist with over 28 years of experience in Australasia and Africa and has a track record of discovery and development of significant gold deposits. Tim has held technical and management roles with Inco, Vale, Acacia Mining and Barrick Gold, and holds a BSc (Hons), MSc (Geology) and PhD (Geology) from the University of Technology Sydney, Australia.

Prior to joining Japan Gold, Tim held the position of Principal Exploration Geologist within Barrick Gold’s Africa Middle East Group, leading both greenfield and brownfield exploration projects throughout East and West Africa. Before this he worked for over 9 years with African Barrick Gold and Acacia Mining in Tanzania, Kenya, Mali and Burkina Faso, and was involved in discovery and definition of the Liranda gold deposit in Kenya, and the definition of the Nyanzaga gold deposit in Tanzania.

6. **RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

7. **OMITTED INFORMATION**

N/A

8. **EXECUTIVE OFFICER**

John Proust, Chairman
Telephone: (778) 725-1491

9. **DATE OF REPORT**

September 8, 2021