

# Lang Michener

BARRISTERS & SOLICITORS – PATENT & TRADE MARK AGENTS

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**VIA SEDAR**

**Sedar Profile No. 8266**

April 1, 2002

British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Commission des valeurs mobilières du Québec

Dear Sirs/Mesdames:

**Re: Luxell Technologies Inc. (the “Corporation”)**

We refer to the (final) short form prospectus dated April 1, 2002 (the “Prospectus”) of the Corporation relating to the public offering of 5,173,000 common shares in the capital of the Corporation.

We hereby consent to the reference to our name on the face page of the Prospectus, the reference to our name under the heading “Legal Matters” and the reference to our name and opinion under the heading “Eligibility For Investment”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that:

- (a) is derived from our opinion referred to above; or
- (b) is within our knowledge as a result of the services that we performed to render such opinion.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to, in whole or in part, in any document, nor is it to be published, circulated or furnished, in whole or in part, to any other person or company, nor should it be relied upon by any other person.

Yours truly,

(signed) Lang Michener