

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of the Company

Augyva Mining Resources Inc. ("Augyva")
154 chemin des Cascades
La Macaza, QC
J0T 1R0

Item 2 Date of Material Change

April 15, 2011

Item 3 News Release

The press release was disseminated on April 21, 2011 through CNW Telbec. A copy of the press release was filed with the securities regulatory in the Provinces of Alberta, British Columbia and Quebec.

Item 4 Summary of Material Change

Augyva raised \$2,631,825 from the exercise of the "A" warrant.

Item 5 Full Description of Material Change

Augyva raised \$2,631,825 in funds through the exercise of the "A" warrant expiring on April 15, 2011. Total warrants of 5,848,500, or 97.5% of "A" warrants issued, were exercised. Insiders exercised 1,979,000 warrants (or 100% of warrants issued to insiders) for total proceeds of \$890,550. Following the exercise of their warrants, officers and directors now own 24.3% of the common shares of the Company.

"We are extremely pleased with the continued support of our shareholders and the \$2.6 million will provide us with additional financial flexibility to fund exploration work on Augyva's projects and to pursue our overall expansion and acquisition strategy", said Georges-Yvan Gagnon, President and CEO.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

None

Item 8 Executive Officer

For further information, please contact Lynda Paulin, Vice-president and Chief Financial Officer of Augyva at 819 275-1614

Item 9 Date of Report

April 25, 2011



Ressources minières

AUGYVA

Mining Resources

TSX-V : AUV

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PRESS RELEASE

AUGYVA REPORTS ON "A" WARRANT EXERCISE

April 21, 2011 – La Macaza (Quebec) – Augyva Mining Resources Inc. (TSXV: AUV) ("Augyva" or the "Company") announces that it has raised \$2,631,825 in funds through the exercise of the "A" warrant expiring on April 15, 2011. Total warrants of 5,848,500, or 97.5% of "A" warrants issued, were exercised. Insiders exercised 1,979,000 warrants (or 100% of warrants issued to insiders) for total proceeds of \$890,550. Following the exercise of their warrants, officers and directors now own 24.3% of the common shares of the Company.

"We are extremely pleased with the continued support of our shareholders and the \$2.6 million will provide us with additional financial flexibility to fund exploration work on Augyva's projects and to pursue our overall expansion and acquisition strategy", said Georges-Yvan Gagnon, President and CEO.

About Augyva Mining Resources Inc.

Augyva is an exploration and development company holding five (5) properties located in the James Bay and Abitibi regions of the Province of Quebec. Its major project under development is the Duncan Lake iron ore Property located in the western part of the La Grande Greenstone Belt and hosts Algoma type iron deposits in a volcano-sedimentary sequence. The property, directly accessible by road, covers 5,848 hectares. Further to a drilling program of over 10,000 meters, completed in May 2009, a National Instrument 43-101 compliant technical report on the mineral resource estimate (the "**Technical Report**"), prepared by Met-Chem Canada Inc. ("**Met-Chem**"), was released in March 2010. Met-Chem has completed in December 2010 an internal opportunity study of the property. Augyva also awarded Roche Ltd. the mandate to carry out an environmental scoping study (ESS) for the project. Other iron and related opportunities continue to be evaluated on an ongoing basis.

In addition to advancing the Duncan Lake iron ore project, Augyva holds an 100% interest in four (4) other gold and base metal properties: Yasinski (gold, platinum, chromite and other base metals) and Kali (gold, copper and other base metals) in the James Bay region; and Senneville (gold) and Malartic (gold) in the Abitibi region.

For further information:

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Vice-president and Chief Financial Officer

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This news release may contain certain forward-looking information. All statements included herein, other than statements of historical fact, are forward-looking information and such information involves various risks and uncertainties. There can be no assurance that such information will prove to be accurate, and actual results and future events could differ materially from those anticipated in such information. A description of assumptions used to develop such forward-looking information and a description of risk factors that may cause actual results to differ materially from forward-looking information can be found in Augyva's disclosure documents on the SEDAR website at www.sedar.com. Augyva does not undertake to update any forward looking information except in accordance with applicable securities laws.